

October 1-2, 2019 | Hotel Arts | Calgary

7th Annual

Alberta Power Symposium

Discuss, collaborate and share strategies on the future of the power industry

Hear from Sector Leaders Including:



Jason Comandante **Capital Power**



Timothy Boston ENMAX



Warren Lasher **ERCOT Inc.** (Electric **Reliability Council of Texas**)



Miranda Keating Erickson **Alberta Electricity System Operator**



Horst Klinkenborg **Suncor Energy** Marketing Inc.

With Participation from:











PEMBINA

Learn the latest policies and direction from experts in the electricity sector

- Evaluate options for the electricity market and get up-to-speed on innovative technologies
- Assess opportunities for grid modernization and the future of the traditional utility business model
- Gain perspectives on the future of the electricity sector across Canada



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ith new leadership in Alberta, many questions remain over the direction of the electricity sector. Ensure you are part of this important conversation as key stakeholders discuss what's next for this fluctuating industry.

CI Energy Group's 7th Annual Alberta Power **Symposium** is your chance to get-up-to speed and learn the latest on new regulations, policies and programs, as Alberta works through the changes required to meet electricity demand and achieve a reliable supply at a reasonable cost.

Engage with government representatives, regulators, and industry, to share challenges, gain clarity, and uncover opportunities for growth. Evaluate available options and explore key issues revolving around the direction of the market, renewable energy sources, electricity pricing, generation capacity, grid infrastructure and innovation and much more.

Don't miss this opportunity to collaborate with the key participants who are charting the course for Alberta's power industry. We look forward to welcoming you in October.



- » Power Generation
- » Renewables and Sustainability
- System Operations
- **Energy Conservation**
- » Corporate Affairs
- » Forecasting
- » Indigenous Affairs

- » Market Analysis
- » Market and Resource Development
- » Policy Advising
- » Regulatory Affairs
- » Stakeholder Relations
- » Strategic Planning

From:

- » Generation
- » Transmission
- » Utilities
- Power Development
- » Regulation

- » Energy Consultancies
- » Energy Legal Practices
- Technology Venture Organizations
- » Energy Industry Associations

Distinguished Speakers

CONFERENCE CO-CHAIRS

Jason Comandante

Vice President, Regulatory and Environmental Policy

Capital Power

FACULTY MEMBERS

Shaun Andrews

Director, Business Development Canada

Enel Green Power North America, Inc.

Evan Bahry

Executive Director

Independent Power Producers Society of Alberta (IPPSA)

President and CEO

Greengate Power Corporation

Vittoria Bellissimo

Executive Director

Industrial Power Consumers Association of Alberta (IPCAA)

Francis Bradley

Canadian Electricity Association

Josh Campbell

Vice President, Commodity Portfolio Management

Capital Power

Colette Chekerda

Executive Director **Alberta Direct Connect Consumers Association (ADC)**

Matthew Davis

Director Strategic Planning & Policy Generation, Electricity Global Business Unit

ATCO

Ryan Dick

Principal

Meridian Sustainability Partners

Miranda Keating Erickson

Vice President, Markets

Alberta Electricity System Operator

David Ewing

Director, Sustainability & Indigenous Partnerships

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Brookfield Renewable

Darcy Fedorchuk

Vice President,

Project Development

AltaLink

Breanne Fox

Director, Commercial Management

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Bill Gilliland

Partner

Dentons Canada LLP

Sara Hastings-Simon

Director, Business Renewables Centre Canada

Pembina Institute

Kipp Horton President & CEO

WindRiver Power Corporation

Timothy Boston

Vice President Public Policy and Government Relations

Chris Hunt

Executive Director and Advocate

Utilities Consumer Advocate

David Johnson

Manager, Forecasting & Market Simulation

AFSO

Chris Joy

Vice President Business Operations, Power Supply

ENMAX

Gordon Kaiser

Market Surveillance Administrator

Horst Klinkenbora

Senior Regulatory Advisor

Suncor Energy Marketing Inc.

Bruce Kolesnik

Senior Manager, Development

EDF Renewables Canada

Doug Larder

General Counsel

Alberta Utilities Commission

Warren Lasher

Senior Director of System Planning **ERCOT Inc.** (Electric Reliability

Council of Texas)

Richard Laszlo Senior Associate

OUEST Canada

Devin McCarthy

Vice President – Energy, Federal

Sussex Strategy Group

Jana Mosley Vice President - Planning, Projects and Field Operations

ENMAX

Njoroge Ngure Portfolio Manager – Environmental

and Renewables Trading ATCO Electricity Global **Business Unit**

Lewis Percy

Masters Graduate, Energy and **Environment Policy**

New York University, Centre for Global Affairs

Corey Spencer

Senior Manager Thermal Operations

Sharleen Traynor

Director, Operations

Balancing Pool

Ben York Manager, DER Strategic Projects **Electric Power Research Institute**

(EPRI) Chris Warwick

Mavor

Town of Hanna

DAY 1 - MAIN CONFERENCE Tuesday, October 1, 2019

7:30 | Registration Opens and Refreshments are Available

8:30

Opening Remarks from the Conference Co-Chairs



Jason Comandante Vice President, Regulatory and Environmental Policy **Capital Power**



Timothy Boston Vice President Public Policy and Government Relations **ENMAX**

8:45

KEYNOTE PRESENTATION

Key Updates on Alberta's Electricity Market from the System Operator



Miranda Keating Erickson Vice President, Markets **Alberta Electricity System** Operator (AESO)

9:15

Anticipating Future Market Improvements in Alberta's Electricity Sector



Matthew Davis Director Strategic Planning & Policy Generation, Electricity Global Business Unit **ATCO**



Chris Joy Vice President Business Operations, Power Supply **ENMAX**



Jason Comandante Vice President, Regulatory and Environmental Policy **Capital Power**

- Discussing next steps for Alberta's electricity market based on plans from the provincial government
- Impact on industrial generators, consumers, regulators, ratepayers

10:00 | Networking Refreshment Break

Assessing the Future for Renewable **Energy Development**



Dan Balaban President and CEO **Greengate Power Corporation**



Shaun Andrews Director, Business Development Canada **Enel Green Power** North America, Inc.

- · How has price discovery worked through REP (wind) and Alberta infrastructure (solar)?
- AESO rules for an energy-only market
- Managing subsidized resources within the market construct
- · Assessing the future of REP
- How do renewables play in a merchant market?

SPECIAL ADDRESS Exploring a **New Paradigm for Renewable Project Financing to Accelerate Renewable Energy Development**



Sara Hastings-Simon Director, Business Renewables Centre Canada

Pembina Institute



Bruce Kolesnik Senior Manager, Development **EDF Renewables Canada**

There is a growing trend in the United States for corporations and institutions (C&I) to purchase renewable energy directly from developers to meet sustainability targets and harness economic and strategic value. Canada has begun to explore this opportunity in Alberta providing attractive projects and electricity market frameworks as a hub for direct renewable energy procurement for non-utility buyers.

Content snapshot: This session shares insights on the growing trend of non-utility procurement from the Canadian perspective, explains how non-utility customers approach renewable energy procurement and what they specifically need, and explores avenues how the energy industry, energy end-users, policy makers, NGOs, and other stakeholders can work together to fuel C&I buyer interest and empower them to engage in direct renewable energy procurement.

12:00 | Networking Lunch for **Delegates and Speakers**

Rvan Dick

1:00

Harnessing the Economic Potential of **Indigenous Power Project Partnerships** Panel/Case Study



Principal **Meridian Sustainability Partners**



David Ewing Director, Sustainability & Indigenous Partnerships

Evolugen by Brookfield Renewable

- · Building successful partnerships and collaboration with consultation and early engagement with Indigenous communities
- Insight into the market realities, requirements for investment and infrastructure for indigenous communities
- Exploring financing challenges of Indigenous renewable projects



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2:00

Understanding the Implications of a **Carbon Levy for Large Final Emitters**



Njoroge Ngure Portfolio Manager – Environmental and Renewables Trading **ATCO Electricity Global Business Unit**

- Examining the specific objectives of a carbon levy on emissions and electricity generation
- Reviewing the latest policy guidelines for industrial emitters and strategies on emissions reduction

Balancing Pool - Then and Now



Sharleen Traynor Director, Operations **Balancing Pool**

A look back on the establishment of the Balancing Pool and its' role in the management of Power Purchase Agreements (PPAs) in Alberta including discussion about key milestones leading up to the expiry of the PPAs at the end of 2020.

3:05 | Networking Refreshment Break

3:20

Exploring Electricity Pricing for Industry and Consumers in an Evolving Market

Moderator:



Timothy Boston Vice President Public Policy and Government Relations **ENMAX**

Panelists:



Vittoria Bellissimo Executive Director **Industrial Power Consumers Association of Alberta (IPCAA)**



Evan Bahry Executive Director **Independent Power Producers** Society of Alberta (IPPSA)



Colette Chekerda Executive Director **Alberta Direct Connect Consumers** Association (ADC)



Horst Klinkenborg Senior Regulatory Advisor Suncor Energy Marketing Inc.

With the continuation of the energy-only market, will we achieve reliable supply at a reasonable cost?

- Achieving sustainable revenue for generators
- Implications of the energy-only power market on consumer prices
- Updates on transmission tariff design
- Power price forecast what are the drivers in the short and long term?
- Modernization of the grid and impact on power prices

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PANEL Crystal Ball Gazing -The Near-Term Future of the **Power Sector in Canada**

Moderator:



Devin McCarthy Vice President - Energy, Federal **Sussex Strategy Group**

Panelists:



Timothy Boston Vice President Public Policy and Government Relations **ENMAX**



Matthew Davis Director Strategic Planning & Policy Generation, Electricity Global Business Unit **ATCO**

- Big picture energy perspective what is expected post federal election?
- Road map for the next 5-10 years

5:00 | Closing Remarks from the Conference Co-Chairs and Day 1 Adjourns



8:00 | Registration and Refreshments are Available

Opening Remarks from the Conference Co-Chairs

KEYNOTE Earning and Maintaining a Social License to Operate: **Ensuring a Future for Our Modern Electricity Company**



Francis Bradley President & CEO **Canadian Electricity Association**

INNOVATION PANEL Utility 2.0 — **Planning for Grid Disruption and** the Grid of the Future

Moderator:

Josh Campbell Vice President, Commodity Portfolio Management **Capital Power**

Panelists:



Darcy Fedorchuk Vice President, Project Development **AltaLink**



Richard Laszlo Senior Associate **QUEST Canada**



Jana Mosley Vice President - Planning, Projects and Field Operations **ENMAX**

Reduced demand, aging infrastructure and the growth of DER is changing electricity markets and challenging the traditional utility business model

- Modernization of grid and impact on power prices
- How is the growing data tsunami shaping the traditional utility business model?
- What challenges are utility companies facing and what are the opportunities for a distributed energy grid?

9:45

The Integrated Grid — **International Perspectives**



Ben York Manager, DER Strategic Projects **Electric Power Research Institute**

- · Reviewing the integrated grid
- Assessing current opportunities and existing challenges
- International perspectives and experiences

10:15 | Networking Refreshment Break

10:30

Perspectives from Across the Border



Warren Lasher Senior Director of System Planning **ERCOT Inc.** (Electric Reliability Council of Texas)

- Assessing the challenges and successes of the deregulated market in Texas, as the only state using an 'energy-only' market model
- What can be learned from implementation challenges elsewhere in the 'capacity versus electricity only market'?

Transitioning from Coal Generation to Cleaner Energy

Moderator:



Bill Gilliland Partner **Dentons Canada LLP**

Panelists:



Breanne Fox Director, Commercial Management **Capital Power**



Corey Spencer Senior Manager Thermal Operations



David Johnson Manager, Forecasting & Market Simulation **AESO**



Lewis Percy Masters Graduate, Energy and Environment Policy **New York University** Centre for Global Affairs

- · Expected timelines for the closure of Alberta's coal generating plants
- Implications for industry stakeholders and the challenges involved in alternate energy targets
- Industry stakeholder responses to the challenges involved in alternate energy targets

Impacts and Opportunities from the **Transition Away from Coal at the** Sheerness Coal Generating Station -**A Community Perspective**



Chris Warwick Mavor **Town of Hanna**

- Implications of the closure of coal plant to the local community and economy
- Workforce retraining strategies

12:30 | Networking Lunch for **Delegates and Speakers**

1:30

A Game Changer: The Increasing Role of **Energy Storage**



Kipp Horton President & CEO **WindRiver Power Corporation**

- The latest on energy storage and dispatchable renewables as the province transitions towards 30 percent renewables by 2030, and if they are needed, how they should be procured
- Exploring the current storage options and the latest technologies
- Case Study Canyon Creek Pumped Hydro Energy Storage — the first pumped and large-scale energy storage project to be approved in Alberta

2:15

The Role of the Electricity Agency — **Aligning Policy and Mandates**



Chris Hunt Executive Director and Advocate **Utilities Consumer Advocate**



Gordon Kaiser CEO **Market Surveillance Administrator** (MSA)



Doug Larder General Counsel **Alberta Utilities Commission**

This panel will look at Alberta's electricity agencies and discuss the roles and mandates. How should the agencies be set up, how can they contribute to an efficient regulatory process, timely decisions and investor confidence? What is required for the success of the market?

3:00 | Closing Remarks from the Conference Co-Chairs and Conference Concludes

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Association

The Canadian Electricity Association (CEA) is the national voice for safe, secure and sustainable electricity for all Canadians. CEA is proud to represent the companies that generate, transmit and distribute electricity, as well as the manufacturers and suppliers that keep the system on which Canadians rely every day running smoothly. www.electricity.ca



Decentralised Energy Canada (DEC) is a registered, national, non-profit industry association dedicated to the development of safe, affordable, and reliable decentralised energy. We have built Canada's most extensive multi-stakeholder network. Our primary service supports community energy project developers by providing networking opportunities for potential project partners and by providing third party technical, economic and environmental reviews. We build the competitive advantages of our members by supporting the commercialisation of Decentralised Energy technologies, bringing policy issues to the table, attracting capital and new entrants to this key industry sector. www.deassociation.ca



IPCAA is an association representing large industrial customers from key industries, including Oil & Gas, Pipelines, Petrochemicals, Agriculture and Steel. Our mission is to take a leadership role in ensuring that a competitive marketplace exists for electrical services. www.ipcaa.ca

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7th Annual

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Alberta Power Symposium

Discuss, collaborate and share strategies on the future of the power industry

A must-attend event for all stakeholders in Alberta's evolving electricity sector

2019 Co-Chairs



Jason Comandante
Vice President, Regulatory
and Environmental Policy
Capital Power



Tim BostonVice President Public
Policy and Government
Relations

ENMAX

Top Reasons to Attend



- Learn about new policies, strategies and the latest plans for Alberta's power sector
- Gain insight on electricity pricing and the potential for reliable supply at a reasonable cost
- Discover how other jurisdictions have
 - responded to the challenges of capacity versus energy only markets
 - Network with a cross-section of key players from generation, transmission, utilities, regulators, and industry associations across Alberta and beyond